Choosing the right outsource consultant to handle your property tax compliance can be a daunting, often uncertain, task. You want your outsource vendor to do a superior job - even better than you would yourself - and do it for a reasonable price. That's why it is important to understand the benefits and limitations of the software tools your outsource consultant will use for your property tax compliance. These tools greatly impact not only their ability to perform compliance tasks but also the way they provide you with critical information and updates.

TCI's PTMS property tax software is widely acknowledged to be the most powerful tool for managing property taxes. PTMS allows Silver Oak Advisors to precisely manage the valuation of your property to ensure you pay the lowest legal taxes, and it provides reporting tools that enable Silver Oak Advisors to instantly provide you with the data you need.

**Benefits of Silver Oak Advisors’s Use of PTMS**

**Asset Reclassification**
Using PTMS, Silver Oak Advisors can easily identify and correct misclassified assets to ensure proper depreciation/valuation, minimizing your taxes.

**Deadline Management**
A comprehensive, easy-to-use tax calendar and dashboard warn ABC Consulting of your pending deadlines to ensure timely compliance and prevent late fees and interest charges.

**Reports**
PTMS reduces time spent creating reports central to tax department operations. Silver Oak Advisors can generate reports on demand from any window and quickly export them to Excel. PTMS also includes dozens of standard reports to provide Silver Oak Advisors with insight into fixed asset reconciliation, valuation analysis, GL account activities, and accruals and budgets. The PTMS interface facilitates field addition and removal using an intuitive drag-and-drop action directly on the report grid. Reports can be filtered or grouped based on any report field. For each group you may subtotal, average, or establish maximum and minimum values.

**Overvalued Personal Property Elimination**
PTMS identifies retired property; itemizes and eliminates embedded non-taxable costs like sales tax, capitalized interest, freight, and labor; and uses Replacement Cost New, Index and Depreciation tables allowing Silver...
Oak Advisors to more accurately calculate your property’s fair market value. PTMS automatically compares your assessment notices with ABC Consulting’s opinion of the taxable value and flags instances of assessor overvaluations.

Quality Tax Research
Real-time automated Internet updates of locally and centrally assessed tax returns, depreciation tables, tax rates, assessor and collector information, taxing jurisdictions, and jurisdictional deadlines enable Silver Oak Advisors to spend more time on the tax analyses you’re paying for and less time gathering data.

Appeals Management
PTMS allows Silver Oak Advisors to track every step for each of your appeals — from initial assessment to final determination of value. PTMS centralizes all notes, worksheets, supporting documents and critical calendar dates for each appeal for easy information access.

Tax Payment Automation
PTMS automates tax payment processes for Silver Oak Advisors and creates electronic check requests which can be uploaded to your AP system.

Easy Document Management
PTMS automates tax document management policies and strengthens process controls for Silver Oak Advisors. PTMS saves electronic copies of printed returns as Adobe Acrobat® PDF files, eliminating the need for extensive paper file storage. PTMS allows Silver Oak Advisors to instantly catalog all documents to create libraries for easy access, and its powerful search tools minimize the time it takes to locate documents of interest.

Allocation of Property Tax
PTMS precisely apportions tax bills covering any number of locations and cost centers for Silver Oak Advisors to ensure the accuracy of all account balances and meet your reporting requirements.

Silver Oak Advisors Is Your Solution
Before you entrust your property tax compliance to any outside firm, ensure the tools they use meet your needs. Silver Oak Advisors provides a wealth of property tax knowledge and expertise supported by PTMS - the best property tax software available. And with your company’s name on your tax returns, can you afford to choose anything less?

For additional information on the services Silver Oak Advisors provides, call 877-352-8616 or visit http://www.silveroakadvisors.com.